MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

City of Phoenix

CITY · AZ

OUTSTANDING DEBT

Outstanding par

$6.0B

Among the largest AZ issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	**AA+**	**AAA**
As of 4/17/2026	**As of 4/17/2026**	**As of 4/17/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$203.4M
2028	$49.3M
2029	$44.0M
2030	$29.3M
2031	$29.7M
2032	$14.0M
2033	$27.0M
2034	$283.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from public filing and security data for this reporting entity; not a substitute for the official statement.

City of Phoenix — Investor relations: https://muniopen.com/issuer/city-of-phoenix-az/

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