MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

Massachusetts Bay Transportation Authority

Transportation Authority · MA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$6.6B	**29**	**354**

Callable par	Avg coupon	Avg maturity
$4.1B	**4.53%**	**13.4 yrs**

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	**AA+**	**AAA**
Date not recorded	**As of 4/17/2026**	**As of 4/17/2026**
	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$264.1M
2028	$281.0M
2029	$293.4M
2030	$304.7M
2031	$317.4M
2032	$296.3M
2033	$285.2M
2034	$275.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Massachusetts Bay Transportation Authority — Investor relations: https://muniopen.com/issuer/massachusetts-bay-transportation-authority-ma/
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