MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

Massachusetts Housing Finance Agency

Multi-Family · MA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$5.7B	**186**	**1303**
Callable par	Avg coupon	Avg maturity
$5.2B	**4.15%**	**16.5 yrs**

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	**AA+**	**AA-**
As of 4/18/2026	**As of 4/18/2026**	**As of 4/18/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	$83.3M
2027	$260.9M
2028	$194.6M
2029	$418.0M
2030	$218.4M
2031	$119.2M
2032	$113.7M
2033	$123.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 44 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Massachusetts Housing Finance Agency — Investor relations: https://muniopen.com/issuer/massachusetts-housing-finance-agency-ma/
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