MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

New York City Housing Development Corporation

Special Project · NY

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$19.5B	**266**	**1499**
Callable par	Avg coupon	Avg maturity
$18.5B	**3.89%**	**20.7 yrs**

CREDIT RATINGS

Moody's	S&P	KBRA
Aa2	**AA+**	**AA+**
As of 4/17/2026	**As of 4/17/2026**	**As of 4/18/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	$375K
2027	$251.8M
2028	$264.0M
2029	$363.6M
2030	$588.4M
2031	$928.7M
2032	$342.1M
2033	$384.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 41 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

New York City Housing Development Corporation — Investor relations: https://muniopen.com/issuer/new-york-city-housing-development-corporation-ny/
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