MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

New York New York City Housing Development Corporation Multifamily Mortgage Revenue

Special Project

OUTSTANDING DEBT

Outstanding par

$3.4B

CREDIT RATINGS

S&P
AA+
As of 4/17/2026
Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$3.7M
2028	$15.1M
2029	$3.9M
2031	$550.0M
2033	$5.1M
2035	$8.5M
2038	$25.7M
2039	$343.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from public filing and security data for this reporting entity; not a substitute for the official statement.

New York New York City Housing Development Corporation Multifamily Mortgage Revenue — Investor relations:
https://muniopen.com/issuer/new-york-n-y-city-hsg-dev-corp-multifamily-mtg-rev/
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