MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

North Texas Tollway Authority

Tollroad · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$8.3B	**22**	**189**

Callable par	Avg coupon	Avg maturity
$3.9B	**4.84%**	**11.0 yrs**

CREDIT RATINGS

Moody's	S&P	KBRA
Aa3	**AA-**	**AA+**
As of 4/18/2026	**As of 4/18/2026**	**As of 10/29/2026**
Over 30 days old	Over 30 days old	

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$340.8M
2028	$360.2M
2029	$377.5M
2030	$398.5M
2031	$411.5M
2032	$417.6M
2033	$429.5M
2034	$443.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

North Texas Tollway Authority — Investor relations: https://muniopen.com/issuer/north-texas-tollway-authority-tx/
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