MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 26, 2026
bondgov.com

Raleigh North Carolina Comb Enterprise System Revenue

Municipal Issuer · NC

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$1.5B	**22**	**257**

Callable par	Avg coupon	Avg maturity
$890.9M	**4.49%**	**10.0 yrs**

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	**AAA**	**AAA**
As of 4/17/2026	**As of 4/17/2026**	**As of 4/17/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$94.8M
2028	$114.6M
2029	$94.4M
2030	$121.2M
2031	$100.6M
2032	$115.4M
2033	$100.5M
2034	$92.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Raleigh North Carolina Comb Enterprise System Revenue — Investor relations: https://muniopen.com/issuer/raleigh-n-c-nc/
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