MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 28, 2026
bondgov.com

Rhode Island Housing and Mortgage Finance Corporation

Single-Family · RI

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$2.8B	**90**	**713**

Callable par	Avg coupon	Avg maturity
$2.5B	**4.21%**	**15.8 yrs**

CREDIT RATINGS

Moody's	S&P
Aa1	**AA+**
As of 4/17/2026	As of 4/17/2026
Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$82.0M
2028	$87.4M
2029	$78.0M
2030	$77.7M
2031	$81.9M
2032	$83.4M
2033	$81.7M
2034	$82.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 40 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Rhode Island Housing and Mortgage Finance Corporation — Investor relations:
https://muniopen.com/issuer/rhode-island-housing-and-mortgage-finance-corporation-ri/
Generated November 28, 2026 by MuniOpen IR using public filing and security data, MuniPro's reconciled debt profile. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.