MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

State of North Carolina

STATE · NC

OUTSTANDING DEBT

Outstanding par

$3.8B

Larger than 98% of NC issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA+	AA+
Date not recorded	As of 11/3/2026	As of 11/3/2026

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$691.8M
2028	$637.7M
2029	$515.1M
2030	$429.1M
2031	$383.0M
2032	$334.2M
2033	$300.8M
2034	$256.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 14 maturity years shown. Compiled from public filing and security data for this reporting entity; not a substitute for the official statement.

State of North Carolina — Investor relations: https://muniopen.com/issuer/state-of-north-carolina-nc/
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