MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

State of Tennessee

STATE · TN

OUTSTANDING DEBT

Outstanding par

$1.2B

Larger than 97% of TN issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	**AAA**	**AAA**
As of 4/18/2026	**As of 4/18/2026**	**As of 4/18/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$145.9M
2028	$151.3M
2029	$125.9M
2030	$114.4M
2031	$158.2M
2032	$93.6M
2033	$86.8M
2034	$95.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 17 maturity years shown. Compiled from public filing and security data for this reporting entity; not a substitute for the official statement.

State of Tennessee — Investor relations: https://muniopen.com/issuer/state-of-tennessee-tn/

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