MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 28, 2026
bondgov.com

Texas Department of Housing and Community Affairs

STATE · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$3.8B	**66**	**556**

Callable par	Avg coupon	Avg maturity
$3.5B	**4.77%**	**17.4 yrs**

CREDIT RATINGS

Moody's	S&P
Aa1	**AA+**
As of 4/18/2026	**As of 4/18/2026**
Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$62.6M
2028	$67.6M
2029	$71.1M
2030	$88.2M
2031	$75.9M
2032	$78.0M
2033	$83.0M
2034	$88.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Texas Department of Housing and Community Affairs — Investor relations: https://muniopen.com/issuer/texas-department-of-housing-and-community-affairs-tx/
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