MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 27, 2026
bondgov.com

The University of Texas System

STATE · TX

OUTSTANDING DEBT

Outstanding par

$1.6B

Larger than 98% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	**AAA**	**AAA**
As of 4/17/2026	**As of 4/17/2026**	**As of 4/17/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	$615.5M
2028	$640.8M
2029	$496.1M
2030	$1.6B
2031	$632.5M
2032	$730.6M
2033	$1.0B
2034	$698.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 29 maturity years shown. Compiled from public filing and security data for this reporting entity; not a substitute for the official statement.

The University of Texas System — Investor relations: https://muniopen.com/issuer/the-university-of-texas-system-tx/
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