MUNIOPEN IR · INVESTOR TEARSHEET

As of Nov 26, 2026
bondgov.com

Waterbury Connecticut

CITY · CT

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
$333.0M	**8**	**62**

Callable par	Avg coupon	Avg maturity
$114.0M	**5.64%**	**6.7 yrs**

CREDIT RATINGS

S&P	Fitch	KBRA
AA-	**A+**	**AA**
As of 4/17/2026	**As of 4/17/2026**	**As of 4/17/2026**
Over 30 days old	Over 30 days old	Over 30 days old

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	$12.0M
2027	$29.6M
2028	$29.6M
2029	$29.5M
2030	$28.6M
2031	$26.0M
2032	$23.8M
2033	$23.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 22 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Waterbury Connecticut — Investor relations: https://muniopen.com/issuer/waterbury-conn-ct/

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